



# SAMYAG

## ANALYTICS LLP

Advisory Services for Accounting and CPA Firms

*Committed to  
People,  
Committed to  
the Future.*

## We Are Providing FINANCIAL SOLUTION

- FINANCIAL & DATA ANALYSIS
- OFFSHORE ACCOUNTING
- INTERNATIONAL TAXATION
- AUDIT SUPPORT SERVICE

**CONTACT US**

301, 3rd Floor, Skyline Building, Opposite Hotel Haweli, Sector-11, Gandhinagar, Gujarat, India-382011.  
201, Kamal complex, Near Stadium Circle, C.G.Road, Navrangpura, Ahmedabad-380009

# ABOUT US

Founded in 2008, Samyag is engaged in providing financial and advisory services. Samyag have become a partner of choice as leading financial services and advisory firms in India. Assisting clients in executing varied and complex financial analysis to arrive at managerial decisions. Due to Samyag's excellent financial advisory service it has become a leading financial consultancy company in India. With the same Vision and Mission Samyag Group decided to explore and provide its services to US markets through a special arm **Samyag Analytics LLP (SAL)**. SAL will provide remote staffing, financial analysis, bookkeeping, tax returns and auditing services in USA.

We at Samyag are blessed with some of the finest talents with very rich industry experience (US & India). We leverage our talent pool's expertise combined with the industry best practices to deliver superior results to our clients.

Individually, each of us is a resourceful and multiskilled business professional with extensive accounting, finance, and information technology experience.

We are adaptable, self-starters and creative thinkers who actively listen to our clients and pay attention to the details while being mindful of the big picture, and perpetual learners who thrive on solving problems for our clients.

We are passionate about the work we do and operate as an extended team of our clients. Our standard operating procedures, proven track record and demonstrated scalability features with measurable outcomes validate a logical extension of our offshore partners.



# DATA SECURITY- PRIVACY & CONFIDENTIALITY



# SECURITY

## DATA SECURITY- PRIVACY & CONFIDENTIALITY

### Security Systems/ Data Privacy & Protection

Highly secure file transfer protocol (FTP).

Rapid internet connection

Global connectivity (2x2 Mb International Private Leased Circuits via different trans-world routing).

Crossing data is forbidden

No Removable storage devices are attached to the workstations.

Firewall & Security

### Physical/Infrastructure Security

24/7 building security- outside and office entrances.

Each team is located in separate office spaces with entry-card access.

Biometric attendance systems.

CCTV surveillance at all entry points and key operational areas.

Clear Desk Policies

### Logical Protection

In house managed email server (not hosted).

Incoming/outgoing emails are scanned through a cloud-based anti-Spam solution.

Quick Heal enterprise edition anti-virus/malware software

Server protection.

All incoming/outgoing data is controlled by sophisticated firewall.

Restricted Internet site.

Transfer of important data is in encrypted form

### Employee Hiring & Training

Detailed Background Checks.

Signing of Non-Disclosure Agreement.

Limited Access to data per job responsibility.

Password protected access of Workstations by Individuals.

Data Security training to employees on regular basis.

Restricted use of Mobile at work place.

Restricted Access of Data other than from Work place.

# Core Competencies

## CORE COMPETENCIES

### Financial & Data Analysis

Financial modeling including price/volume, discounted cash flow, manufacture/buy, and other models as requested

Filter and analyze large amounts of data promptly and efficiently

Decision process improvement

Presenting data and results visually so it is more easily understood.

### Accounting & Bookkeeping

Bookkeeping using QB, Xero, Net Suite.

Audit support

Historical cleanup

Financial modeling - budgets, forecasts, and projections

Input and Analyzing Accounts Receivable and Payable Balances/Accruals and Aging Reports.

Month-end closes and account reconciliations

### Attestation Work Paper Assistance

Preparing External Attestation Work Paper- Peer Review ready. (Through Audit File, Case Ware and Excel)

Preparing Risk Assessment and Testing of Internal Controls per Agreed Upon Procedures.

### CFO Services/Transaction Advisory/Special Projects

Quality of Earnings Report.

Variance Analysis of Financial Statements.

Prepare and Analyze Key Financial Ratios.

Risk Advisory Services

IRS, State, Sales Tax and Labor Audits Work paper Assistance.

Forensic Analysis. Litigation Support Work papers.

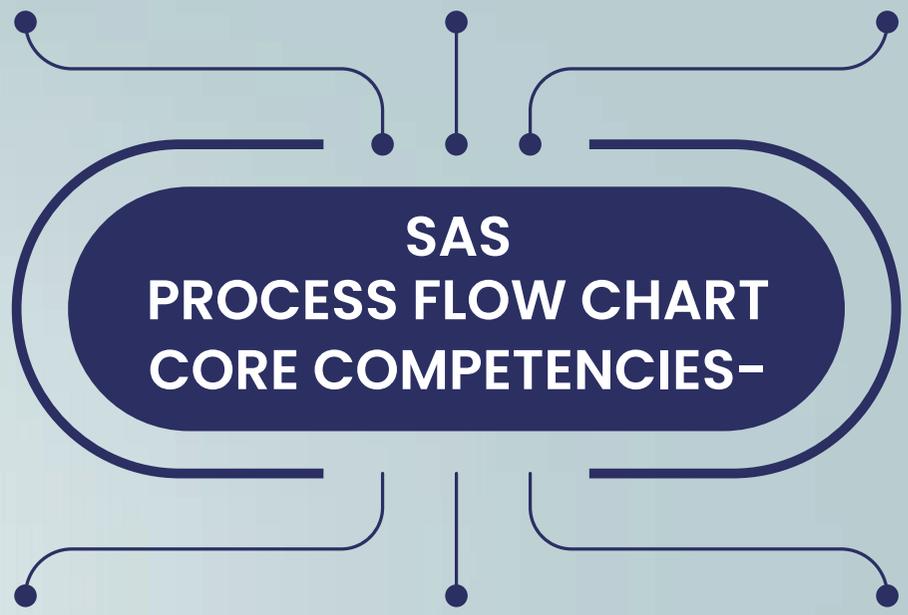
Preparing of GAAP Compliant Financial Statements- Consolidated & Standalone.



Financial &  
Data Analytic  
Service

Accounting &  
Bookkeeping

Business  
Tax Returns



CFO Services/  
Transaction Advisory/  
Special Projects

Attestation Work  
Paper Assistance



# Financial & Data Analysis



## Financial & Data Analysis

Client-Uploading Documents to through secure servers/Drop box/Google Drive

Process the data and create various analysis.

Prepare a Summarize report and trends

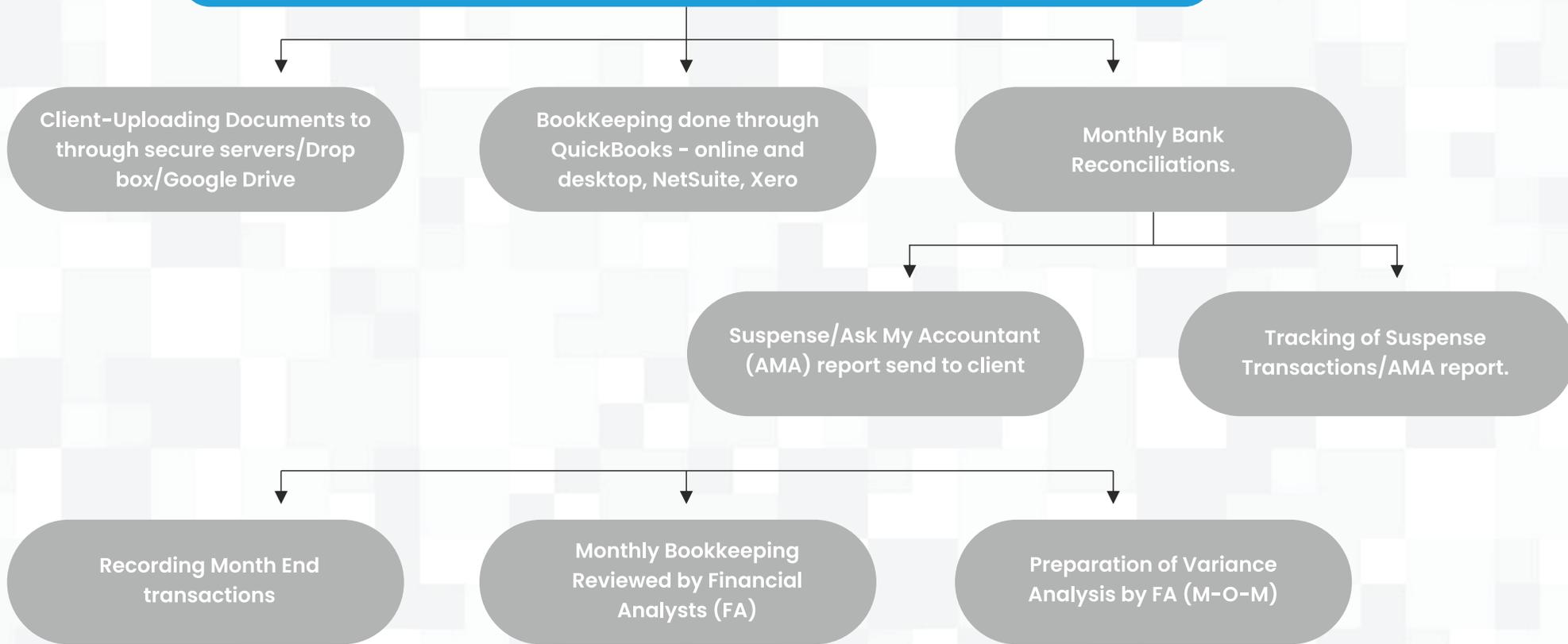
Review of the reports and analysis done by Financial Analyst.

Presenting data and results visually to client so it is more easily understood

# ACCOUNTING & BOOKKEEPING METHODOLOGY

accounting services

## Accounting & Bookkeeping Methodology



# Business Tax Returns-Process & Procedures

## Business Tax Returns-Process & Procedures

After Quality Control (Q.C.) of Bookkeeping and client approval, Data is Input on to the Tax Return. (Proseries, ATX, Lacerte)

Update Business Tax Return Tracking Report

Verification of Data on the Tax Return by Financial Analysts

Save Tax Returns in .PDF & Inform client

Client E-Files Returns after Verification & Validation.



# Attestation Support Service

## Attestation Work Paper Assistance

Suspense/Ask My Accountant (AMA) report send to client

Preparing Risk Assessment and Testing of Internal Controls

Updating Attestation Tracking Report

Sending List of Documents Required as per type of Attestation

Preparing External Attestation Work Paper- Peer Review ready. (Through Audit File, Case Ware and Excel)

# CFO Services/ Transaction Advisory / Special Projects

# CFO

## Transaction Advisory

Financial Database Information Analysis based on Client Protocol and expectations.

Quality of Earnings Report

Variance Analysis of Financial Statements.

Assistance in Due Diligence

Preparation and Roll forward of Financials, EBITDA, EBITDA Adjustment, NWC, NWC Adjustments.

Analyze Key Ratios, Working Capital and EBITDA.

## CFO Services/Special Projects

IRS, State, Sales Tax and Labor Audits Work paper Assistance.

Forensic Analysis and Litigation Support Work papers.

Preparing of GAAP Compliant Financial Statement-Consolidated & Standalone.

Inter Company Transaction Reconciliation

Financial Analysis, Budgeting & Forecasting.

Labor Cost Analysis and Profitability Metrics

Government Grant-Income & Expenses Analysis.



# OUR TEAM

We at Samyag are passionate about the work we do and operate as an extended team of our client. Our standard operating procedures, proven track record and demonstrated scalability features with measurable outcomes validate a logical extension of our offshore partners.

We are blessed with some of the finest talents with very rich industry experience (US & India). We leverage our talent pool's expertise combined with the industry best practices to deliver superior results to our clients.

We have a team of Seasoned, & Credentialed professionals which includes

1. CPA-USA CPA
2. CA- Indian Chartered Accountants,
3. CFA- Chartered Financial Analysts,
4. MBA-Master in Business Administration
5. Former Chief Financial Officers, Controllers, and Big 4 Professionals.

All the professionals are working with Samyag as full time consultants. Many of the professionals are highly qualified and having work experience of more than 10 years with Big-4 firms.

We provide our client access to highly skilled workforce which can supply a wide array of services. To leverage these services effectively and benefit from lower operational costs and higher service levels, we offer our client with several strategic business models.



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